



CASE: Jonathan Shockley

Case Management Plan

Target Med-Legal Specialty(ies):

MPA

3rd Party Referrals Needed: Employment/132(a) S&W P.I. Other: _____

Case Status

Is the client receiving any of these benefits?

TD: _____ PD: _____ SDI: _____ *unknown*

Special Considerations/Issues Likely to Arise:

132(a), File: Yes No More info needed/set task:

S&W, File: Yes No More info needed/set task:

Adtl. Documents Needed from Client/SDT:

**Gemini automatically subpoenas all Drs./facilities listed in intake*

MPN PTP?: Yes No → *if yes, is Intake finding a new MPN PTP?* Yes No